

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York

Case number (if known) Chapter **7**

☐ Check if this an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against a non-individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code Check one:

- ☒ Chapter 7
☐ Chapter 11

Part 2: Identify the Debtor

2. Debtor's name **Prime Capital Ventures, LLC**

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or *doing business as* names.

4. Debtor's federal Employer Identification Number (EIN) ☒ Unknown

EIN

5. Debtor's address

Principal place of business

66 S. Pearl Street

Number Street
10th Floor

Albany NY 12207-0000

City State Zip Code

Albany

County

Mailing address, if different

Number Street

P.O. Box

City State Zip Code

Location of principal assets, if different from principal place of business

Number Street

City State Zip Code

6. Debtor's website (URL) **www.primecommerciallending.com**

7. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)
☐ Partnership (excluding LLP)
☐ Other type of debtor. Specify:

8. Type of debtor's business

Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

Debtor Prime Capital Ventures, LLC Case number (if known) _____

- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the types of business listed.
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

☒ No
☐ Yes. Debtor

District _____ Date filed _____ Relationship _____
 Case number, if known _____
 MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Part 3: Report About the Case

10. Venue Check one:

☒ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
☐ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
 The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

☒ The debtor is generally not paying its debts as they become due, unless they are in the subject of a bona fide dispute as to liability or amount.
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

☒ No
☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	Compass-Charlotte 1031, LLC		\$15902250
			\$
			\$
	526 Murfreesboro, LLC		\$4312500
			\$
			\$
	Newlight Technologies, Inc.		\$2500000
			\$
			\$
Total of petitioners' claims			\$22714750

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

Debtor **Prime Capital Ventures, LLC**

Case number (if known)

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative

Attorneys

Name and mailing address of petitioner

Compass-Charlotte 1031, LLC

Name

631 Dickinson Ave.

Number Street

Greenville NC 27834-0000

City State Zip Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State Zip Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 18, 2023**
MM / DD / YYYY

/s/ Thomas F. Taft, Jr. , Manager

Signature of petitioner or representative, including representative's title

Justin A. Heller, Esq.

Printed name

Nolan Heller Kauffman LLP

Firm name, if any

80 State Street, 11th Floor

Number Street

Albany NY 12207-0000

City State Zip Code

Contact phone **518-449-3300** Email **jheller@nhkllp.com**

Bar number

State **NY**

/s/ Justin A. Heller, Esq.

Signature of attorney

Date signed **December 18, 2023**
MM / DD / YYYY

Petitioners or Petitioners' Representative

Attorneys

Name and mailing address of petitioner

526 Murfreesboro, LLC

Name

526 Murfreesboro Pike

Number Street

Nashville TN 37217-0000

City State Zip Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State Zip Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 18, 2023**
MM / DD / YYYY

/s/ Dan Cosgrove, Chief Marketing Officer

Official Form 205

Justin A. Heller, Esq.

Printed name

Nolan Heller Kauffman LLP

Firm name, if any

80 State Street, 11th Floor

Number Street

Albany NY 12207-0000

City State Zip Code

Contact phone **518-449-3300** Email **jheller@nhkllp.com**

Bar number

State **NY**

/s/ Justin A. Heller, Esq.

Signature of attorney

Date signed **December 18, 2023**

Debtor **Prime Capital Ventures, LLC**

Case number (if known) _____

MM / DD / YYYY

Signature of petitioner or representative, including representative's title

Petitioners or Petitioners' Representative

Name and mailing address of petitioner

Newlight Technologies, Inc.

Name

14382 Astronautics Dr.

Number Street

Huntington Beach CA 92647-0000

City State Zip Code

Name and mailing address of petitioner's representative, if any

Name

Number Street

City State Zip Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 18,**
2023
MM / DD / YYYY

/s/ Steven Petersen, Chief Legal Officer

Signature of petitioner or representative, including representative's title

Attorneys

Nolan Heller Kauffman LLP

Printed name

Firm name, if any

80 State Street, 11th Floor

Number Street

Albany NY 12207-0000

City State Zip Code

Contact phone **518-449-3300** Email **jheller@nhkllp.com**

Bar number

State **NY**

/s/ Nolan Heller Kauffman LLP

Signature of attorney

Date signed **December 18, 2023**
MM / DD / YYYY